



Reporting Factsheet Q1 2022

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Bilfinger Group in € million	Q1			FY
	2022	2021	Δ in %	2021
Orders received	1,117	1,001	12%	4,008
Order backlog	3,130	2,796	12%	2,946
Revenue	961	833	15%	3,737
EBITDA	32	33	-3%	222
EBITA	9	9	0%	121
thereof special items	-10	-2	-470%	
EBITA margin	0.9%	1.1%		3.2%
Amortization	0	0	-	0
EBIT	9	9	0%	121
Financial result	-7	2	-	-6
EBT	2	11	-84%	115
Income taxes	-7	0	-	8
Earnings after taxes from continuing operations	-5	11	-	123
Earnings after taxes from discontinued operations	0	-1	-100%	7
Minority interest	1	0	100%	1
Net profit	-6	10	-	130
EPS (in €)	-0.16	0.26	-	3.19
Equity ratio	41.4%	37.9%	-	40.9%
Working capital ¹⁾	61	-79	-	-42
Net cash (net debt) ²⁾	478	88	443%	568
Cash flow from operating activities	67	-23	-	113
Investments	9	5	80%	63
thereof in P,P,E	9	9	0%	61
thereof in financial assets	0	-3	-100%	2
Increase in right-of-use assets	6	7	-14%	36
Free cash flow	-76	-28	171%	115
Employees	30,349	28,775	5%	29,756

¹⁾ Delta between current assets, excluding cash and cash equivalents and securities and current liabilities, excluding liabilities to banks.

²⁾ Excluding leasing liabilities (Q1/22: 183 €m; Q1/21: 190 €m; FY/21: 185 €m) and including marketable securities

Outlook 2022 in € million	FY 2022e	FY 2021
Group		
Revenue	Significant growth	3,737
EBITA	Significant operational improvement	121
Free cash flow	On good level of FY 2021	115
Segment Engineering & Maintenance Europe		
Revenue	Slight growth	2,518
EBITA	Significant increase	116
Segment Engineering & Maintenance International		
Revenue	Significant growth	553
EBITA	Significant improvement to at least break-even	-18
Segment Technologies		
Revenue	Significant growth	560
EBITA	Further significant improvement	19
Reconciliation Group		
EBITA	Significantly below prior year, without special effects generally stable level	4



Bilfinger Segments

in € million

Orders received

	Q1			FY 2021
	2022	2021	Δ in %	
Segment Engineering & Maintenance Europe	736	675	9%	2,552
Segment Engineering & Maintenance International	163	161	1%	634
Segment Technologies	173	115	51%	597
Reconciliation Group	46	51	-9%	225
thereof OOP	52	53	-3%	253
thereof HQ/ consolidation/ others	-6	-3	-103%	-28
Group	1,117	1,001	12%	4,008

Order backlog

Segment Engineering & Maintenance Europe	1,874	1,840	2%	1,769
Segment Engineering & Maintenance International	503	391	29%	490
Segment Technologies	665	550	21%	617
Reconciliation Group	88	15	495%	71
thereof OOP	138	89	55%	129
thereof HQ/ consolidation/ others	-50	-75	33%	-59
Group	3,130	2,796	12%	2,946

Revenue

Segment Engineering & Maintenance Europe	635	561	13%	2,518
Segment Engineering & Maintenance International	159	110	45%	553
Segment Technologies	124	130	-5%	560
Reconciliation Group	43	32	34%	107
thereof OOP	57	45	27%	167
thereof HQ/ consolidation/ others	-14	-13	-7%	-61
Group	961	833	15%	3,737

EBITA

Segment Engineering & Maintenance Europe	13	16	-18%	116
EBITA margin	2.0%	2.8%		4.6%
Segment Engineering & Maintenance International	-1	-7	89%	-18
EBITA margin	-0.5%	-6.0%		-3.2%
Segment Technologies	0	4	-98%	19
EBITA margin	0.1%	2.9%		3.4%
Reconciliation Group	-3	-4	11%	4
thereof OOP	2	0	-	2
thereof HQ/ consolidation/ others	-6	-4	-40%	2
Group	9	9	-	121
EBITA margin	0.9%	1.1%		3.2%

Organic development

in € million

	Q1 2021	Δ Net acquisitions	Δ F/X	Δ Organic	Q1 2022
Orders received					
Segment Engineering & Maintenance Europe	675	0	0%	56	736
Segment Engineering & Maintenance International	161	0	0%	-9	163
Segment Technologies	115	0	0%	58	173
Group	1,001	-8	-1%	104	1,117
Revenue					
Segment Engineering & Maintenance Europe	561	0	0%	68	635
Segment Engineering & Maintenance International	110	0	0%	39	159
Segment Technologies	130	0	0%	-6	124
Group	833	-9	-1%	118	961
EBITA reported					
Segment Engineering & Maintenance Europe	16	0	0%	-4	13
Segment Engineering & Maintenance International	-7	0	7%	7	-1
Segment Technologies	4	0	0%	-4	0
Group	9	0	4%	-1	9